

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name NHC Food Company Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-2736148

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	5182 Old Dixie Hwy Forest Park, GA 30297 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Clayton County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **NHC Food Company Inc.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **NHC Food Company Inc.** Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>New Happy Food Company</b>	Relationship	<b>Affiliate</b>
	<b>Northern District of</b>		
District	<b>Georgia</b>	When	<b>6/29/21</b>
		Case number, if known	<b>21-54898</b>

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

#### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **NHC Food Company Inc.** Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **NHC Food Company Inc.** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 29, 2021**  
MM / DD / YYYY

**X /s/ You Nay Khao**  
Signature of authorized representative of debtor  
  
Title **Owner**

**You Nay Khao**  
Printed name

**18. Signature of attorney**

**X /s/ William A. Rountree**  
Signature of attorney for debtor

Date **June 29, 2021**  
MM / DD / YYYY

**William A. Rountree**  
Printed name

**Rountree, Leitman & Klein, LLC**  
Firm name

**Century Plaza I**  
**2987 Clairmont Road, Ste 350**  
**Atlanta, GA 30329**  
Number, Street, City, State & ZIP Code

Contact phone **404-584-1238** Email address **swenger@rlklawfirm.com**

**616503 GA**  
Bar number and State

**Fill in this information to identify the case:**Debtor name **NHC Food Company Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Atlanta Luck Food Company 5075 Pinetree St. Forest Park, GA 30297	Fax 404 600-8177					\$55,090.00
Bridge Funding Cap LLC 5308 13th Ave. Ste 324 Brooklyn, NY 11219			Contingent Unliquidated Disputed			\$100,000.00
Fox Capital Group, Inc. 65 Broadway Suite 804 New York, NY 10006	YKlestzick@landkl egal.com email roger@foxbusines sfunding.com		Contingent Unliquidated Disputed			\$100,000.00
Highbridge Funding, LLC	Peter.highbridge@ gmail.com		Contingent Unliquidated Disputed	\$50,000.00	\$0.00	\$50,000.00
Hunter Caroline Holdings, LLC 845 SW 17th St. Fort Lauderdale, FL 33315	support@huntercar oline.com		Contingent Unliquidated Disputed	\$250,000.00	\$0.00	\$250,000.00
IMAD International, LLC. 217 Miller St. Newark, NJ 07114	medex967@aol.co m					\$98,997.00
IOU Central Inc. 600 TownPark Lane, Suite 100 Kennesaw, GA 30144	Fax 866-404-5117		Contingent Unliquidated Disputed			\$100,000.00
IOU Central Inc. 600 TownPark Lane, Suite 100 Kennesaw, GA 30144	Fax 866 404-5117		Contingent Unliquidated Disputed			\$400,000.00

Debtor **NHC Food Company Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IOU Central Inc. 600 TownPark Lane, Suite 100 Kennesaw, GA 30144	Fax 866 404-5117		Contingent Unliquidated Disputed			\$250,000.00
Merchant Advance, LLC 1621 Central Ave Cheyenne, WY 82001			Contingent Unliquidated Disputed	\$90,000.00	\$0.00	\$90,000.00
Metro City Bank 5441 Buford Hwy #109 Atlanta, GA 30340		5182 Old Dixie Hwy Forest Park, GA 30297		\$709,978.24	\$0.00	\$709,978.24
Mimi Food, Inc. P.O. Box 31759 Houston, TX 77231-1759	foods@sbcglobal.net					\$73,256.00
NewCo. Capital Group 90 Broad Street Suite 903 New York, NY 10004	bruce@newcocapitalgroup.com		Contingent Unliquidated Disputed			\$250,000.00
Prosperum Capital Partners, LLC, DBA Arsenal Funding, 8 W. 36th St., 7th Floor New York, NY 10018	jason@jasongang.com		Contingent Unliquidated Disputed			\$100,000.00
River Capital Partners, LLC 36 Airport Rd Lakewood, NJ 08701	jv@verstandiglawfirm.com		Contingent Unliquidated Disputed	\$250,000.00	\$0.00	\$250,000.00
Southeaster Provision, LLC. 1617 Helton Rd. Bean Station, TN 37708	Southeasternprovision@yahoo.com					\$57,132.00
The Avanza Group, LLC 3974 Amboy Road Ste 306 Staten Island, NY 10308	jzachter@zachterlaw.com		Contingent Unliquidated Disputed	\$100,000.00	\$0.00	\$100,000.00
Toyota Industries Commercial Finance, Inc. PO Box 9050 Coppell, TX 75019				\$90,000.00	\$0.00	\$90,000.00

Debtor **NHC Food Company Inc.**  
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
US Small Business Administration 2 North Street Ste 320 Birmingham, AL 35203				\$180,000.00	\$0.00	\$180,000.00
Wells Fargo PO Box 6995 Portland, OR 97228						\$103,457.85



**United States Bankruptcy Court  
Northern District of Georgia**

In re **NHC Food Company Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 29, 2021**

**/s/ You Nay Khao**

**You Nay Khao/Owner**

Signer/Title

American Express  
PO Box 1270  
Newark, NJ 07101

Atlanta Luck Food Company  
5075 Pinetree St.  
Forest Park, GA 30297

Brian Schechter, Esq.  
Schechter Law Office, PLLC  
2371 McDonald Ave  
Brooklyn, NY 11223

Bridge Funding Cap LLC  
5308 13th Ave.  
Ste 324  
Brooklyn, NY 11219

De Lage Landen Financial  
Services Inc.  
1111 Old Eagle School Rd  
Wayne, PA 19087

Fox Capital Group, Inc.  
65 Broadway  
Suite 804  
New York, NY 10006

Fox Capital Group, Inc.  
c/o Lieberman and Klestzick  
LLC. 71 S. Central Ave 2nd Flr  
Valley Stream, NY 11580

Green Note Capital Partners, I  
nc.  
1202 Avenue U  
Brooklyn, NY 11229

Highbridge Funding, LLC

Hunter Caroline Holdings, LLC  
845 SW 17th St.  
Fort Lauderdale, FL 33315

IMAD International, LLC.  
217 Miller St.  
Newark, NJ 07114

IOU Central Inc.  
600 TownPark Lane, Suite 100  
Kennesaw, GA 30144

Jacob Verstandig, Esq  
Law Off. of Jacob Verstandig,  
PLLC, 1459 E 13th St  
Brooklyn, NY 11230

Jason A. Gang. Esq.  
The Law office of Jason Gang  
1245 Hewlett Plaza #478  
Hewlett, NY 11557

Jeffrey Zachter  
2 University Plaza Ste 205  
Hackensack, NJ 07601

KYF Global Partners  
1 Industrial Way W,  
Bldg C  
Eatontown, NJ 07724

LCA Bank Corporation  
1375 Deer Valley Dr.  
Suite 218  
Park City, UT 84060

Mays Delicious, Inc.  
10235 Southard Dr.  
Beltsville, MD 20705

Merchant Advance, LLC  
1621 Central Ave  
Cheyenne, WY 82001

Metro City Bank  
5441 Buford Hwy #109  
Atlanta, GA 30340

Mimi Food, Inc.  
P.O. Box 31759  
Houston, TX 77231-1759

NewCo. Capital Group  
90 Broad Street  
Suite 903  
New York, NY 10004

Nicholas Benedetto, Esq.  
The Law Off. of Nicholas Bened  
etto, 352 7th Ave, Ste 907  
New York, NY 10001

Prosperum Capital Partners, LL  
C, DBA Arsenal Funding,  
8 W. 36th St., 7th Floor  
New York, NY 10018

Ray's Food Import, LLC.  
6020 Jessamine St.  
Ste. 401  
Houston, TX 77081

River Capital Partners, LLC  
36 Airport Rd  
Lakewood, NJ 08701

Southeaster Provision, LLC.  
1617 Helton Rd.  
Bean Station, TN 37708

The Avanza Group, LLC  
3974 Amboy Road  
Ste 306  
Staten Island, NY 10308

The Avanza Group, LLC  
c/o Zachter, PLLC  
30 Wall Street, 8th Flr  
New York, NY 10005

Toyota Industries Commercial  
Finance, Inc.  
PO Box 9050  
Coppell, TX 75019

US Bank  
PO Box 790408  
Saint Louis, MO 63179-0408

US Small Business  
Administration  
2 North Street Ste 320  
Birmingham, AL 35203

Wells Fargo  
PO Box 6995  
Portland, OR 97228

**United States Bankruptcy Court  
Northern District of Georgia**

In re **NHC Food Company Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **NHC Food Company Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**June 29, 2021**

Date

**/s/ William A. Rountree**

**William A. Rountree**

Signature of Attorney or Litigant  
Counsel for **NHC Food Company Inc.**  
**Rountree, Leitman & Klein, LLC**

**Century Plaza I  
2987 Clairmont Road, Ste 350  
Atlanta, GA 30329  
404-584-1238 Fax:404 704-0246  
swenger@rlklawfirm.com**